

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent
Name of the Registrar and Transfer Agent

DATA SOFTWARE RESEARCH COMPANY PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

6, SMITH ROAD, MADRAS-26, SMITH ROAD, MADRAS-2
6, SMITH ROAD, MADRAS-2

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

(e) Extended due date of AGM after grant of extension

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	40.27
2	N	Support service to Organizations	N7	Other support services to organizations	59.73

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Essar Power Holdings Limited		Holding	91.02
2	BHANDER POWER LIMITED	U31101GJ1995PLC065146	Subsidiary	73.69
3	ESSAR POWER GUJARAT LIMITED	U74900GJ2007PLC066273	Subsidiary	49
4	ESSAR POWER (ORISSA) LIMITED	U31101GJ2005PLC081701	Subsidiary	74
5	ESSAR POWER HAZIRA LIMITED	U40300GJ2006PLC063146	Subsidiary	74

6	ESSAR POWER TRANSMISSION	U99999MP2005PLC052837	Subsidiary	100
7	ESSAR ELECTRIC POWER DEVELOPMENT	U40100MH1997PLC110104	Subsidiary	100
8	ESSAR POWER M P LIMITED	U40100DL2005PLC201961	Subsidiary	74
9	ULTRA LNG URJA LIMITED	U10200GJ2014PLC081467	Subsidiary	100
10	MAHAN COAL LIMITED	U01010MP2006PLC018586	Joint Venture	50
11	RENJOULES INTERNATIONAL LIMITED	U40300MH2019PLC325594	Subsidiary	100
12	Essar Power Overseas Ltd, BVI		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	25,000,000,000	12,186,337,527	12,186,337,527	12,186,337,527
Total amount of equity shares (in Rupees)	100,000,000,000	48,745,350,108	48,745,350,108	48,745,350,108

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	25,000,000,000	12,186,337,527	12,186,337,527	12,186,337,527
Nominal value per share (in rupees)	4	4	4	4
Total amount of equity shares (in rupees)	100,000,000,000	48,745,350,108	48,745,350,108	48,745,350,108

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,250,000,000	1,398,797,788	1,398,797,788	1,398,797,788
Total amount of preference shares (in rupees)	100,000,000,000	27,975,955,760	27,975,955,760	27,975,955,760

Number of classes

3

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.01% Compulsorily Convertible Cumulative Preference Share				
Number of preference shares	4,237,500,000	1,398,797,788	1,398,797,788	1,398,797,788
Nominal value per share (in rupees)	20	20	20	20
Total amount of preference shares (in rupees)	84,750,000,000	27,975,955,760	27,975,955,760	27,975,955,760
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
10.25 % Cumulative Redeemable Preference Share				
Number of preference shares	512,500,000	0	0	0
Nominal value per share (in rupees)	20	20	20	20
Total amount of preference shares (in rupees)	10,250,000,000	0	0	0
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Optionally Convertible Redeemable Cumulative Preference Share				
Number of preference shares	500,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	7	1,152,298,111	1,152,298,192	4,609,192,760	4,609,192,760	
Increase during the year	0	11,034,039,110	11,034,039,333	44,136,157,000	44,136,157,000	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	984,854,700	984,854,700	3,939,418,800	3,939,418,800	
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0

vii. Conversion of Preference share	0	10,049,184,	1004918463	40,196,738,	40,196,738	
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	7	12,186,337,	1218633752	48,745,350,	48,745,350	
Preference shares						
At the beginning of the year	0	3,583,634,7	3583634715	68,172,694,	68,172,694	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify	0	0	0	0	0	
		N.A				
Decrease during the year	0	2,184,836,9	2184836927	40,196,738,	40,196,738	0
i. Redemption of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	0	2,184,836,9	2184836927	40,196,738,	40,196,738	
		Conversion of preference shares into equity shares				
At the end of the year	0	1,398,797,7	1398797788	27,975,955,	27,975,955	

ISIN of the equity shares of the company

INE538F01028

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	22,500	400000,700000,12666.67,	13,145,000,025
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			13,145,000,025

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	13,345,000,025	0	200,000,000	13,145,000,025
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

45,218,298

(ii) Net worth of the Company

-12,220,756,613

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	11,304,837,520	92.77	1,398,797,788	100
10.	Others	0	0	0	0
	Total	11,304,837,520	92.77	1,398,797,788	100

Total number of shareholders (promoters)

5

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	881,500,007	7.23	0	0
10.	Others	0	0	0	0

	Total	881,500,007	7.23	0	0
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Total number of shareholders (other than promoters)

8

**Total number of shareholders (Promoters+Public/
Other than promoters)**

13

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	5
Members (other than promoters)	11	8
Debenture holders	26	8

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	5	0	5	0	0
(i) Non-Independent	0	3	0	3	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	5	0	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Prateek Garg	09107733	Additional director	0	17/09/2021
Vaibhav Angal	09098736	Additional director	0	17/09/2021
Rachana Luharuka	03038055	Additional director	0	08/06/2021
Birendra Kumar Mohapatra	08205254	Director	0	
Priyanka Oka	08066379	Additional director	0	10/08/2021
Kush	AIFPK4987M	CEO	0	
Kapil Singla	ACLPS1749R	CFO	0	
Vinod Jain	AAMPJ7907K	CFO	0	
Prakash Khedekar	ALIPK1718L	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

24

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Chonnur Sambhu Krishn	06990687	Additional director	07/04/2020	Appointment
Tushar Savaliya	07480404	Additional director	07/04/2020	Appointment
Purna Singh	08732362	Additional director	07/04/2020	Appointment
Sandip Sinha	05246214	Additional director	08/04/2020	Cessation
Somashekhar B Malagi	07626139	Additional director	08/04/2020	Cessation
Poonam Sanghavi	08586238	Additional director	08/04/2020	Cessation
Angira Prasad Dubey	06698507	Additional director	22/04/2020	Appointment
Ramesh Chandra Moha	06636497	Additional director	21/04/2020	Cessation
Nitin Patil	07602888	Additional director	01/10/2020	Appointment
Thirunavukkarasu Rajm	07949704	Additional director	01/10/2020	Appointment
Chonnur Sambhu Krishn	07480404	Additional director	02/10/2020	Cessation
Tushar Savaliya	07480404	Additional director	02/10/2020	Cessation
Purna Singh	07480404	Additional director	02/10/2020	Cessation
Rachana Luharuka	03038055	Additional director	16/12/2020	Appointment
Angira Prasad Dubey	06698507	Additional director	28/12/2020	Cessation
Vaibhav Angal	09098736	Additional director	19/03/2021	Appointment
Prateek Garg	09107733	Additional director	19/03/2021	Appointment
Nitin Patil	07602888	Additional director	19/03/2021	Cessation
Thirunavukkarasu Rajm	07949704	Additional director	19/03/2021	Cessation
Priyanka Oka	08066379	Additional director	12/02/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/12/2020	7	6	98.06
Extra Ordinary General Mee	19/12/2020	7	6	98.06
Extra Ordinary General Mee	20/03/2021	7	6	98.06

B. BOARD MEETINGS

*Number of meetings held

7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/05/2020	5	5	100
2	25/09/2020	5	4	80
3	21/10/2020	4	4	100
4	06/11/2020	4	4	100
5	23/12/2020	5	4	80
6	12/02/2021	5	5	100
7	19/03/2021	5	4	80

C. COMMITTEE MEETINGS

Number of meetings held

12

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Risk and	30/05/2020	3	3	100
2	Audit Risk and	25/09/2020	3	3	100
3	Audit Risk and	21/10/2020	3	3	100
4	Audit Risk and	06/11/2020	3	3	100
5	Audit Risk and	12/02/2021	3	3	100
6	Audit Risk and	19/03/2021	3	3	100
7	Nomination an	21/10/2020	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
8	Nomination an	19/03/2021	4	4	100
9	Share Commit	28/08/2020	4	3	75
10	Share Commit	27/09/2020	4	2	50

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 30/11/2021 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Prateek Garg	1	0	0	0	0	0	Not Applicable
2	Vaibhav Anga	1	0	0	1	0	0	Not Applicable
3	Rachana Luha	3	2	66.67	1	1	100	Not Applicable
4	Birendra Kuma	7	7	100	12	10	83.33	Yes
5	Priyanka Oka	2	2	100	3	3	100	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Prakash Khedekar	Company Secre	2,970,000	0	0	0	2,970,000
	Total		2,970,000	0	0	0	2,970,000

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Birendra Kumar Mo	Independent Dir	0	0	0	640,000	640,000
2	Angira Prasad Dube	Independent Dir	0	0	0	390,000	390,000
3	Priyanka Oka	Independent Dir	0	0	0	250,000	250,000
	Total		0	0	0	1,280,000	1,280,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Sunil Zore

Whether associate or fellow

Associate Fellow

Certificate of practice number

11837

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director



PARTHA
SARATHI
BHATTACHARY
A

DIN of the director

08905996

To be digitally signed by



PRAKASH
PANDURANG
KHEDEKAR

- Company Secretary
- Company secretary in practice

Membership number

15214

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

EPOL List of shareholders and debentureh
EPOL Approval letter for extention of AGM
Committees meeting.pdf
Particulars of change in director.pdf
EPOL Share transfer R.pdf
EPOL MGT-8 O.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company