

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, INDORE BENCH

C.A. (CAA) NO. 3/MP OF 2023

In the matter of the Companies Act, 2013;

AND

In the matter of Application under Sections 230 - 232 and other relevant provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement of Essar Power Transmission Company Limited

Essar Power Transmission Company Limited,
a Public Company incorporated under the
Companies Act, 1956 having CIN
U99999MP2005PLC052837, and its registered
office at Essar Power M P Limited, Power
Plant, Village Bandhaura, Post Karsualal
Singrauli, Madhya Pradesh 486886

...Demerged Company

**CORRIGENDUM TO NOTICE DATED 13TH JULY 2023 FOR CONVENING THE TRIBUNAL
CONVENED MEETING OF THE EQUITY SHAREHOLDERS OF ESSAR POWER TRANSMISSION
COMPANY LIMITED**

In terms of order dated 6th July 2023 of the Hon'ble National Company Law Tribunal, Indore bench, Essar Power Transmission Company Limited ("**Demerged Company**") had issued notice dated 13th July 2023 ("**Notice**") for convening meeting ("**Meeting**") of the equity shareholders of the Demerged Company on 16th August 2023, at venue and time set out in the Notice.

In terms of the Order, the quorum for the Meeting is required to be in accordance with Section 103 of the Companies Act, 2013 and Companies (Compromise, Arrangement and Amalgamation) Rules, 2016. Accordingly, we request you to note that the quorum requirements prescribed in Paragraph 9 in the Notes at page 7 of the Notice and Paragraph 5 of the Explanatory Statement at page 10 of the Notice, are to mean that quorum for the meeting shall be counted in accordance with the requirements prescribed in Section 103 of the Companies Act, 2013 and Companies (Compromise, Arrangement and Amalgamation) Rules, 2016.

This corrigendum should be read in continuation of and in conjunction with the Notice. Except as detailed in this corrigendum, all other contents of the Notice remain unchanged. This corrigendum is also being made available on the website of the Demerged Company (www.essar.com).

Dated at this 21st day of July, 2023

Sd/-

Mr. V.S. Verma
Chairperson appointed for the Meeting
DIN: 07843461

Registered Office
Essar Power M P Limited, Power Plant,
Village Bandhaura, Post Karsualal,
Singrauli, Madhya Pradesh 486886.

Website: www.essar.com,

E-mail: powersec@essarpower.co.in

Tel.: 91 22 6660 1100, **Fax:** 91 22 2495 4787