

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
INDORE BENCH, INDORE**

In
C.A. (CAA) NO. 3 / MP/ 2023
IN THE MATTER OF:

Petition under section 230 and 232 of the Companies Act, 2013 and other applicable provisions of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND
IN THE MATTER OF:

SCHEME OF ARRANGEMENT OF:

Essar Power Transmission Company Limited, a public limited company, incorporated under the Companies Act, 1956, and existing under the Companies Act, 2013, having its registered office at Essar Power M P Limited, Power Plant, Village Bandhaura, Post Karsualal Singrauli, Singrauli, Madhya Pradesh-486886.

...Applicant Company / Demerged Company

**ADVERTISEMENT OF THE NOTICE OF THE MEETINGS OF EQUITY
SHAREHOLDERS AND CREDITORS OF ESSAR POWER TRANSMISSION
COMPANY LIMITED, THE DEMERGED COMPANY**

Notice is hereby given that by an order dated July 6, 2023 ("Order"), the Indore Bench of the National Company Law Tribunal ("Tribunal") has directed separate physical meetings to be held of equity shareholders, secured creditors and unsecured creditors of Essar Power Transmission Company Limited ("Demerged Company"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Demerger between the Demerged Company, Essar Transco Limited and their respective shareholders ("Scheme"), pursuant to Sections 230-232 of the Companies Act, 2013 ("Act") and the rules framed thereunder.

In pursuance of the Order and as directed therein, further notice is hereby given that separate physical meetings of the equity shareholders, secured creditors and unsecured creditors of the Demerged Company ("Meetings"), will be held on August 16, 2023 at the below mentioned venue at the identified time, at which time the equity shareholders, secured creditors and unsecured creditors of the Demerged Company are requested to attend the Meetings:

Sr.No.	Meetings	Day and Date	Venue	Time
1.	Equity Shareholders	August 16, 2023 (Wednesday)	21, Feroz Gandhi Road, Lajpat Nagar III, Opposite Apollo Pharmacy, New Delhi-110024	10:30 AM
2.	Secured Creditors	August 16, 2023 (Wednesday)	21, Feroz Gandhi Road, Lajpat Nagar III, Opposite Apollo Pharmacy, New Delhi-110024	11:30 AM
3.	Unsecured Creditors	August 16, 2023 (Wednesday)	21, Feroz Gandhi Road, Lajpat Nagar III, Opposite Apollo Pharmacy, New Delhi-110024	2:00 PM

Notice for the meetings mentioned above ("Notice"), together with the documents accompanying the same, are being sent physically by permitted modes and/ or by way of email, to the equity shareholders, secured creditors and unsecured creditors of the Demerged Company, to their last known addresses as are available with the Demerged Company.

Copies of the Scheme, this Notice, the statement under Section 230 of the Act and all documents referred to therein can be accessed on the website of the Demerged Company www.essar.com and can also be obtained free of charge at the registered office of the Demerged Company at Essar Power M P Limited, Power Plant, Village Bandhaura, Post Karsualal Singrauli, Singrauli, Madhya Pradesh - 486886 or from the authorized representative of the Demerged Company, Mr. Mohit Rai at its office at 21, Feroz Gandhi Road, Lajpat Nagar Phase III, Opposite Apollo Pharmacy, New Delhi-110024, on all days, except Saturday, Sunday and public holidays, between 11:00 A.M. and 1:00 P.M., up to and including the date of the Meetings.

Persons entitled to attend and vote at the meeting of equity shareholders, secured creditors and unsecured creditors, respectively may vote (by using ballot paper available at the venue of the meetings) in person or by proxy, provided that the proxies in the prescribed form are filed at the registered office of the demerged company either physically or by email to powersec@essarpower.co.in not later than 48 hours before the respective Meetings. Forms of proxy are enclosed with the Notice and can also be obtained from the registered office of the Demerged Company.

The Tribunal has appointed Mr. V S Verma, Director of the Demerged Company, and in his absence, Dr R C Mohanty, Director of the Applicant Company, and in his absence Mr. Kush, Director of the Applicant Company, and in his absence, Mr. Kapil Singla, Whole Time Director, as the Chairperson of the said Meetings.

The Tribunal has appointed Mr. Sunil Zore, Company Secretary in Practice as the Scrutinizer of the said Meetings.

The above-mentioned Scheme of Arrangement, if approved in the meeting, will be subject to the subsequent approval of the Tribunal.

Sd/-

Mr. V S Verma

Chairperson appointed for the meetings

Dated: July 14, 2023

