

ESSAR SECURITIES LIMITED

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CIN:L65990IN2005PLC071791

PART- I

ESSAF

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

₹ In Lakhs

Particulars	Quarter Ended		Half Year Ended		Year ended	
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
			Un-Audited			Audited
Income from Operations	24.25	13.00	19.62	37.25	28.39	49.39
Total Income from operations	24.25	13.00	19.62	37.25	28.39	49.39
Employee Benefit Expenses	11.34	7.52	8.81	18.66	13.53	25.10
Other Expenses	9.11	2.91	7.60	12.02	10.15	15.02
Total Expenditure	20.45	10.43	16.41	30.68	23.68	40.12
Profit / (loss) from ordinary activities before tax	3.80	2.57	3.21	6.57	4.71	9.27
Tax expense (including for earlier years)	(1.17)	(0.79)	(0.99)	(1.97)	(1.46)	(2.87)
Profit / (loss) after tax	2.63	1.78	2.22	4.60	3.25	6.40
Paid-up Equity Share Capital (Face Value Rs 10 per share)	1428.78	1428.78	1428.78	1428.78	1428.78	1428.78
Reserves (excluding revaluation reserves)						3,412.87
Earnings Per Share (Basic) (Rs)*	0.02	0.01	0.02	0.33	0.02	0.04
Earnings Per Share (Diluted) (Rs)*	0.02	0.01	0.02	0.33	0.02	0.04

PART- II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

A. PARTICULARS OF SHAREHOLDING						
i. Aggregate of Non-Promoter Shareholding:						
- Number of Shares	3,583,197	3,583,197	3,583,197	3,583,197	3,583,197	3,583,197
- Percentage of Shareholding	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%
ii. Promoters & Promoters Group shareholding:						
a) Pledged / Encumbered						
- Number of Shares	4,286,320	4,286,320	4,286,320	4,286,320	4,286,320	4,286,320
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.04%	40.04%	40.04%	40.04%	40.04%	40.04%
- Percentage of shares (as a % of the total Share Capital of the Company)	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%
b) Non-Encumbered						
- Number of Shares	6,418,237	6,418,237	6,418,237	6,418,237	6,418,237	6,418,237
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.96%	59.96%	59.96%	59.96%	59.96%	59.96%
- Percentage of shares (as a % of the total Share Capital of the Company)	44.92%	44.92%	44.92%	44.92%	44.92%	44.92%

Particulars	
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	8
Disposed during the quarter	8
Remaining unresolved at the end of the quarter	NIL



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

Particulars	Quarter Ended			Half Year Ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited			Unaudited		Audited
i. Segment Revenue:						
Consultancy Services	24.25	13.00	19.62	37.25	28.39	49.39
Investment Activities	-	-	-	-	-	-
Total Revenue	24.25	13.00	19.62	37.25	28.39	49.39
ii. Segment Results:						
Consultancy Services	24.25	13.00	19.62	37.25	28.39	49.39
Investment Activities	-	-	-	-	-	-
Total	24.25	13.00	19.62	37.25	28.39	49.39
Less:- Other unallocable expenses	(20.45)	(10.43)	(16.41)	(30.48)	(23.66)	(40.12)
Total Profit before tax	3.80	2.57	3.21	6.37	4.71	9.27
iii. Capital Employed:						
Consultancy Services	50.39	38.07	17.31	50.39	17.31	30.65
Investment Activities	4,820.36	4,820.36	4,820.36	4,820.36	4,820.36	4,820.36
Unallocated	(24.70)	(14.00)	0.83	(24.70)	0.83	(9.36)
Total Capital Employed	4,846.05	4,842.43	4,838.50	4,846.05	4,838.50	4,841.65

STATEMENT OF ASSETS AND LIABILITIES

	Half Year Ended 30.09.2015 Unaudited	Year Ended 31.03.2015 Audited
A. EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	1,428.78	1,428.78
Reserves and Surplus	3,417.27	3,412.87
	4,846.05	4,841.65
Non Current Liabilities		
Long Term Provisions	1.68	1.73
Current Liabilities		
Trade Payables	15.51	6.53
Other Current Liabilities	21.37	13.40
Short Term Provisions	0.04	0.04
	36.92	19.97
Total	4,884.65	4,863.35
B. ASSETS		
Non-Current Assets		
Non-Current Investments	4,820.36	4,820.36
Long-Term Loans and Advances	6.73	4.98
	4,827.09	4,825.34
Current Assets		
Trade Receivables	43.66	25.67
Cash and Cash Equivalents	12.83	12.28
Short-Term Loans and Advances	1.07	0.06
	57.56	38.01
Total	4,884.65	4,863.35

Notes:

- The above financial results were reviewed by the Audit Committee at their meeting held on October 27, 2015 and were approved by the Board of Directors at their meeting held on November 5, 2015.
- The Statutory Auditors have carried out limited review of these results.
- Comparative figures are regrouped, wherever necessary.

Date: November 5, 2015
Place: Mumbai

M. V. V.
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M. V. V. Securities Limited