

ESSAR SECURITIES LIMITED

Registered Office: 56, New No.77, C. P. Ramaswamy Road, Abhiramapuram, Chennai 600 018
Tel: +91 44 2499 1992 . Fax: 91 44 2499 4922 . Email Id: eslinvestors@essar.com
CIN: L65990TN2005PLC071791

ESSAR³

PART- I

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

Particulars	Quarter Ended			Half Year ended		₹. In Lakhs
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	Year ended
	Un-Audited			Un-Audited		Audited
Income from Operations	19.62	8.77	12.50	28.39	22.50	46.50
Total Income from operations	19.62	8.77	12.50	28.39	22.50	46.50
Employee Benefit Expenses	8.81	4.72	4.07	13.53	6.51	20.72
Other Expenses	7.60	2.55	7.11	10.15	9.74	15.54
Total Expenditure	16.41	7.27	11.18	23.68	16.25	36.26
Profit / (loss) from ordinary activities before tax	3.21	1.50	1.32	4.71	6.25	10.24
Tax expense (including for earlier years)	(0.99)	(0.47)	(0.41)	(1.46)	(1.94)	(3.17)
Profit / (loss) after tax	2.22	1.03	0.91	3.25	4.31	7.07
Paid-up Equity Share Capital (Face Value : Rs 10 per share)	1428.78	1428.78	1428.78	1428.78	1428.78	1428.78
Reserves (excluding revaluation reserves)						3,406.47
Earning Per Share (Basic) (Rs)*	0.02	0.01	0.01	0.02	0.03	0.05
Earning Per Share (Diluted) (Rs)*	0.02	0.01	0.01	0.02	0.03	0.05
(*Not Annualised)						

PART- II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

A. PARTICULARS OF SHAREHOLDING						
i. Aggregate of Non-Promoter Shareholding:						
- Number of Shares	3,583,197	3,583,197	3,583,197	3,583,197	3,583,197	3,583,197
- Percentage of Shareholding	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%
ii. Promoters & Promoters Group shareholding:						
a) Pledged / Encumbered						
-Number of Shares	4,286,320	4,286,320	4,286,320	4,286,320	4,286,320	4,286,320
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.04%	40.04%	40.04%	40.04%	40.04%	40.04%
-Percentage of shares (as a % of the total Share Capital of the Company)	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%
b) Non-Encumbered						
-Number of Shares	6,418,237	6,418,237	6,418,237	6,418,237	6,418,237	6,418,237
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.96%	59.96%	59.96%	59.96%	59.96%	59.96%
-Percentage of shares (as a % of the total Share Capital of the Company)	44.92%	44.92%	44.92%	44.92%	44.92%	44.92%

Particulars	
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	14
Disposed during the quarter	14
Remaining unresolved at the end of the quarter	NIL



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

₹. In Lakhs

Particulars	Quarter Ended			Half Year ended		Year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	Unaudited			Unaudited		Audited
i. Segment Revenue:						
Consultancy Services	19.62	8.77	12.50	28.39	22.50	46.50
Investment Activities	-	-	-	-	-	-
Total Revenue	19.62	8.77	12.50	28.39	22.50	46.50
ii. Segment Results:						
Consultancy Services	19.62	8.77	12.50	28.39	22.50	46.50
Investment Activities	-	-	-	-	-	-
Total	19.62	8.77	12.50	28.39	22.50	46.50
Less- Other unallocable expenses	(16.41)	(7.27)	(11.18)	(23.68)	(16.25)	(36.26)
Total Profit before tax	3.21	1.50	1.32	4.71	6.25	10.24
iii. Capital Employed:						
Consultancy Services	17.31	20.09	24.36	17.31	24.36	27.39
Investment Activities	4820.36	4,820.36	4,756.18	4,820.36	4,756.18	4,820.36
Unallocated	0.83	(4.17)	51.96	0.83	51.96	(12.50)
Total Capital Employed	4,838.50	4,836.28	4,832.50	4,838.50	4,832.50	4,835.25

STATEMENT OF ASSETS AND LIABILITIES

		Half Year ended 30.09.2014 (Unaudited)	Year Ended 31.03.2014 (Audited)
A.	EQUITY AND LIABILITIES		
	SHAREHOLDERS' FUNDS		
	Share Capital	1,428.78	1,428.78
	Reserves and Surplus	3,409.72	3,406.47
		4,838.50	4,835.25
	Non Current Liabilities		
	Long Term Provisions	0.96	1.12
	Current Liabilities		
	Trade Payables	5.45	10.62
	Other Current Liabilities	14.09	13.50
	Short Term Provisions	0.05	0.05
		19.59	24.17
	Total	4,859.05	4,860.54
B.	ASSETS		
	Non-Current Assets		
	Non-Current Investments	4,820.36	4,820.36
	Long-Term Loans and Advances	4.40	2.91
		4,824.76	4,823.27
	Current Assets		
	Trade Receivables	12.92	24.48
	Cash and Cash Equivalents	20.41	12.77
	Short-Term Loans and Advances	0.96	0.02
		34.29	37.27
	Total	4,859.05	4,860.54

Notes:

- The above financial results were reviewed by the Audit Committee on November 7, 2014 and approved by the Board of Directors on November 12, 2014.
- The Statutory Auditors have carried out limited review of these results
- Comparative figures are regrouped, wherever necessary.

Date: November 12, 2014
Place: Mumbai

For and on behalf of the Director

Director

(Neeraj Gupta)

DIN No. 00317395

