

## Annexure A

(I) in Clause 35

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

### (I)(a) Statement showing Shareholding Pattern

<b>Name of the Company : India Securities Limited</b>		
<b>Scrip Code : 500204</b>	<b>Name of the scrip : India Securities</b>	<b>Class of security : Equity Shares</b>
<b>as on : 30.06.2011</b>		

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII) / (IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoters and Promoter Group <sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	656646250	656646250	74.98	74.98	-	-
(d)	Financial Institutions/ Banks							
(e)	Any other (Specify)							
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>656646250</b>	<b>656646250</b>	<b>74.98</b>	<b>74.98</b>	<b>-</b>	<b>-</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any other (Specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>656646250</b>	<b>656646250</b>	<b>74.98</b>	<b>74.98</b>	<b>-</b>	<b>-</b>



(B)	<b>Public Shareholding<sup>3</sup></b>						NA	NA
(1)	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	2	3000	-	0.00	0.00		
(b)	Financial Institutions/ Banks	5	35340	1200	0.00	0.00		
(c)	Central Government/State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	8	184877971	184877971	21.11	21.11		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any other (Specify)	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	<b>15</b>	<b>184916311</b>	<b>184879171</b>	<b>21.11</b>	<b>21.11</b>		
(2)	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	282	4017881	3088501	0.46	0.46		
(b)	Individuals -							
	i Individual shareholders holding nominal share capital upto Rs.1 lakh.	25853	22388135	10347357	2.56	2.56		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	5	4134683	4134683	0.47	0.47		
(c)	Any other (Specify)							
	Non Resident Individuals	1063	3662150	1138350	0.42	0.42		
	Non Domestic Company	4	30900	-	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>27207</b>	<b>34233749</b>	<b>18708891</b>	<b>3.91</b>	<b>3.91</b>		
	<b>Total Public Shareholding (B)=(B)(1)+B(2)</b>	<b>27222</b>	<b>219150060</b>	<b>203588062</b>	<b>25.02</b>	<b>25.02</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>27225</b>	<b>875796310</b>	<b>860234312</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	NA	-	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>27225</b>	<b>875796310</b>	<b>860234312</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

NA - Not applicable



(b) for sub-clause (I)(b), the following sub-clause shall be substituted, namely:-

**"(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	$(VI) = (V) / (III) * 100$	(VII)
1	ESSAR TELEHOLDINGS LTD	508529670	58.06	-	-	-
2	ESSAR CAPITAL LIMITED	148116250	16.91			
3	AMIT KUMAR GUPTA	330	0.00			
	<b>TOTAL</b>	<b>656646250</b>	<b>74.98</b>			



**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
1	PASSAGE TO INDIA MASTER FUND LTD	84400000	9.64
2	PRIME INDIA INVESTMENT FUND LTD	83300000	9.51
	<b>TOTAL</b>	<b>167700000</b>	<b>19.15</b>

**(I) (d) Statement showing details of Locked-in Shares**

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
1	ESSAR CAPITAL LTD	40000000	4.57
2	ESSAR TELEHOLDINGS LTD	127132500	14.52
	<b>TOTAL</b>	<b>167132500</b>	<b>19.08</b>



**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of oustanding DRs	Number of shares underlying oustanding DRs	Shares underlying oustanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
-	-	-	-	-
-	-	-	-	-
	TOTAL	-	-	-

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares  
are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holders	Type of oustanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying oustanding DRs	Shares underlying oustanding DRs, as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
-	-	-	-	-
-	-	-	-	-
	TOTAL	-	-	-



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.)

Class X : Equity Shares

Class Y :

Class Z :

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e (VI) 875796310	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoters and Promoter Group</b>						
(1)	<b>Indian</b>						
	(a) Individuals/ Hindu Undivided family						
	(b) Central Government/ State Government(s)						
	(c) Bodies Corporate	656646250			656646250	74.98	74.98
	(d) Financial Institutions/ Banks						
	(e) Any other (Specify)						
	<b>Sub-Total (A)(1)</b>	<b>656646250</b>			<b>656646250</b>	<b>74.98</b>	<b>74.98</b>
(2)	<b>Foreign</b>						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any other (Specify)						
	<b>Sub-Total (A)(2)</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>656646250</b>			<b>656646250</b>	<b>74.98</b>	<b>74.98</b>



(B)	Public Shareholding					
(1)	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	3000		3000	0.00	0.00
(b)	Financial Institutions/ Banks	35340		35340	0.00	0.00
(c)	Central Government/State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors	184877971		184877971	21.11	21.11
(g)	Foreign Venture Capital Investors					
(h)	Any other (Specify)					
	<b>Sub-Total (B)(1)</b>	<b>184916311</b>		<b>184916311</b>	<b>21.11</b>	<b>21.11</b>
(2)	<b>Non-Institutions</b>					
(a)	Bodies Corporate	4017881		4017881	0.46	0.46
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	22388135		22388135	2.56	2.56
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	4134683		4134683	0.47	0.47
(c)	Any other (Specify)					
	Non Resident Individuals	3662150		3662150	0.42	0.42
	Non Domestic Company	30900		30900	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>34233749</b>		<b>34233749</b>	<b>3.91</b>	<b>3.91</b>
	<b>Total Public Shareholding (B)=(B)(1)+B(2)</b>	<b>219150060</b>		<b>219150060</b>	<b>25.02</b>	<b>25.02</b>
	<b>TOTAL (A) + (B)</b>	<b>875796310</b>		<b>875796310</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-		-		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>875796310</b>		<b>875796310</b>	<b>100</b>	<b>100</b>

